### UX Summit 2016

Design at work

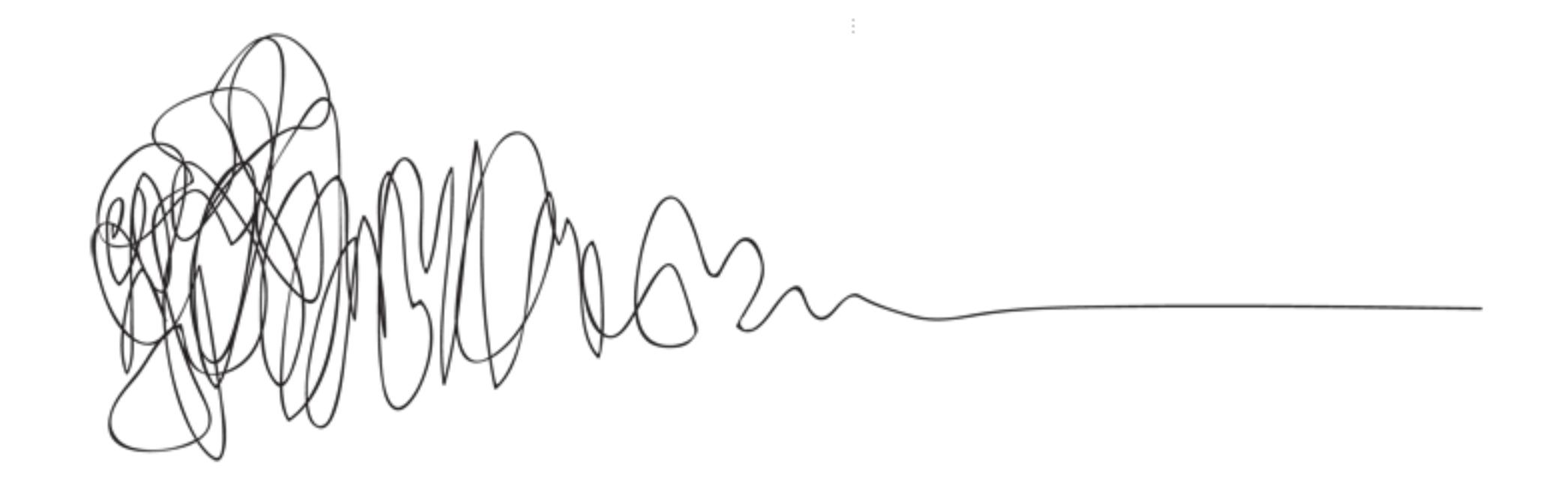
"just make it pretty"



This summer, I delivered a lecture for the UX Summit centered around showcasing design in the workplace. WHAT WORKS GOOD
IS BETTER THAN
IS BETTER THAN
WHAT LOOKS GOOD,
WHAT LOOKS GOOD,
WHAT LOOKS GOOD
BECAUSE WHAT
WORKS GOOD LASTS.
WORKS GOOD LASTS.

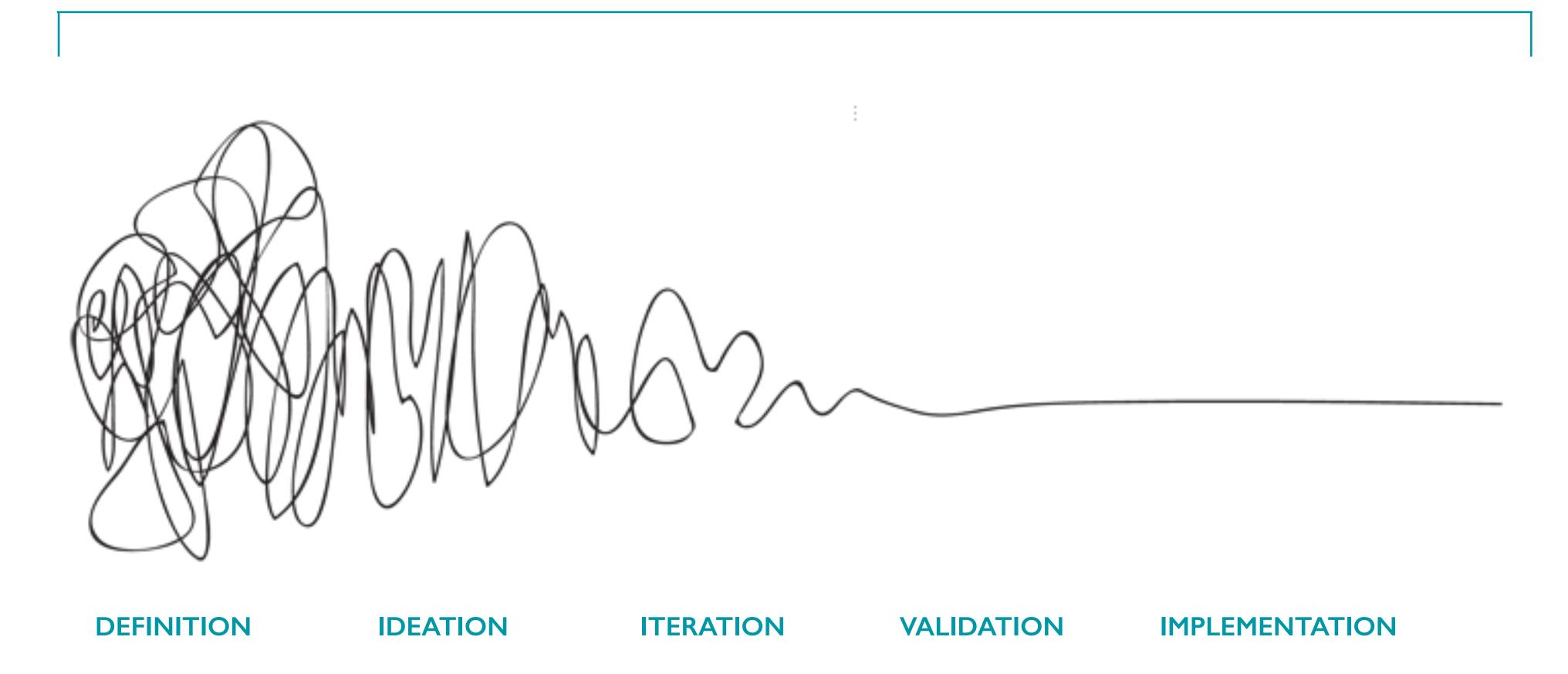
### Hi, I'm Cale.

creative professional with nearly 20 years in advertising, marketing, graphic design, creative direction, design management, web design, application design, user experience, dot coms, start-ups, big companies... well... a lot really.





### **DESIGN**



### YOUR ORGANIZATION

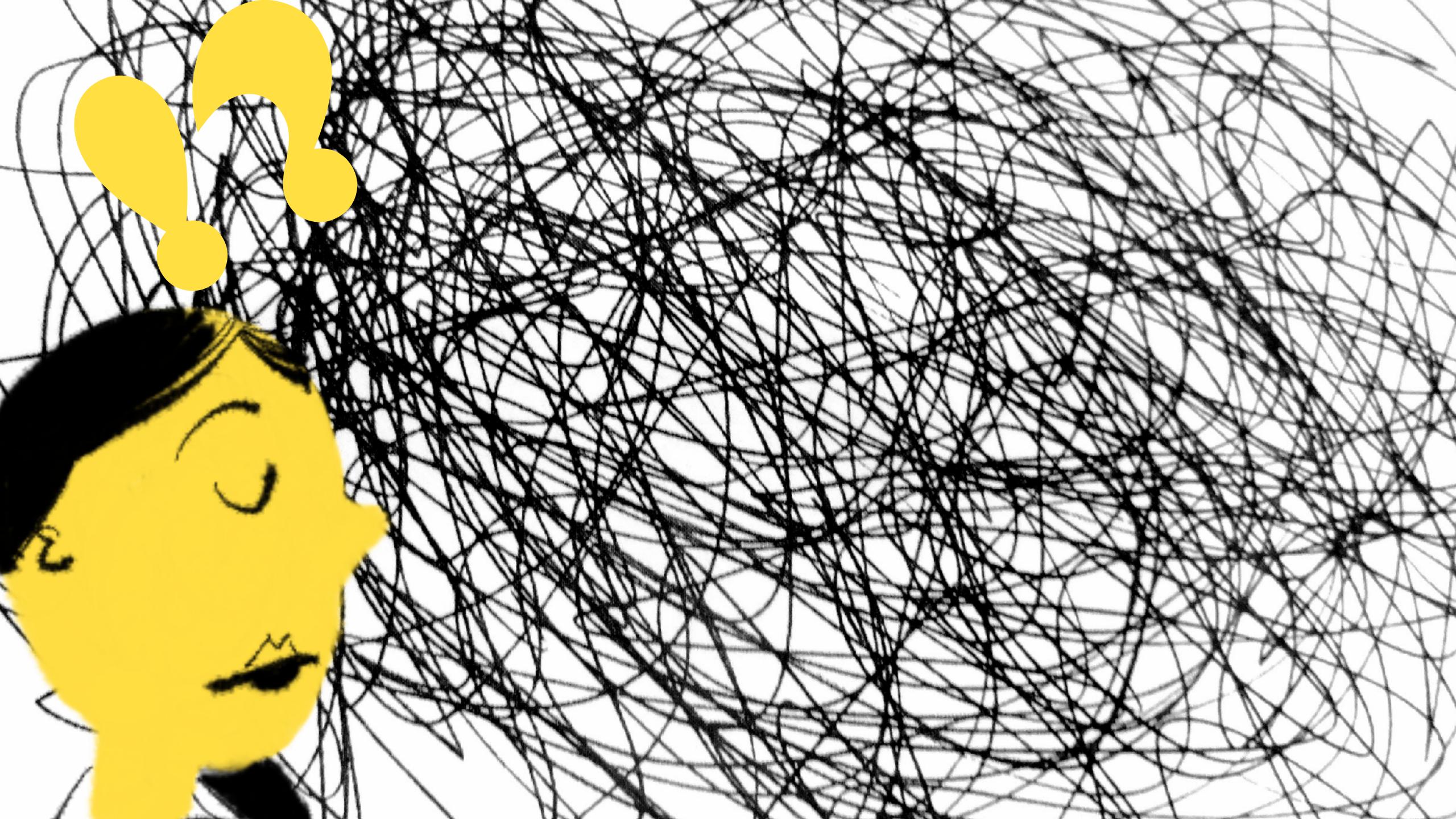
### **DESIGN**

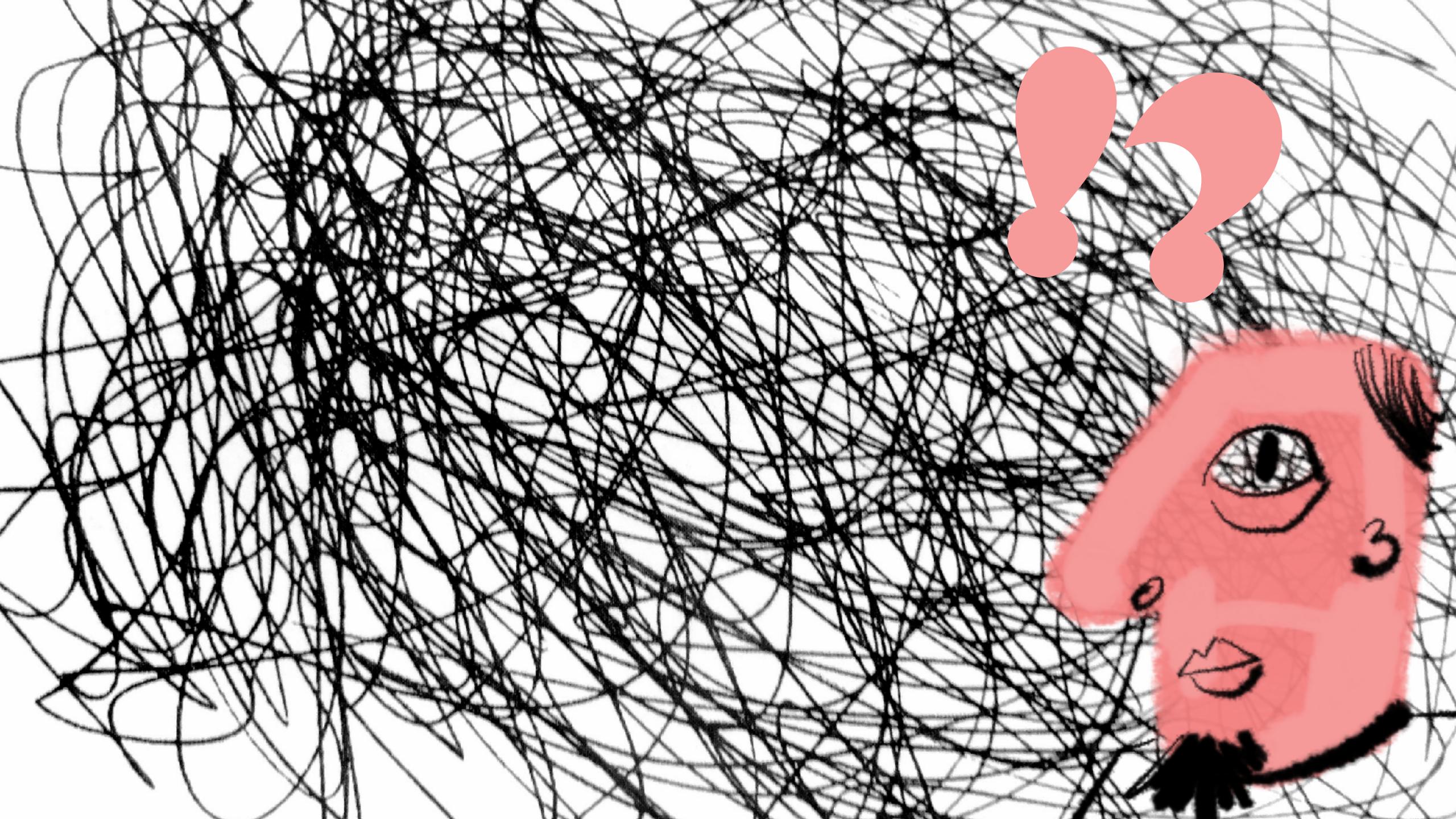




Design can be scary for an organization









Better communication internally

Better understanding of design process

More & better collaboration

Trust (asked for input vs. told what to do)



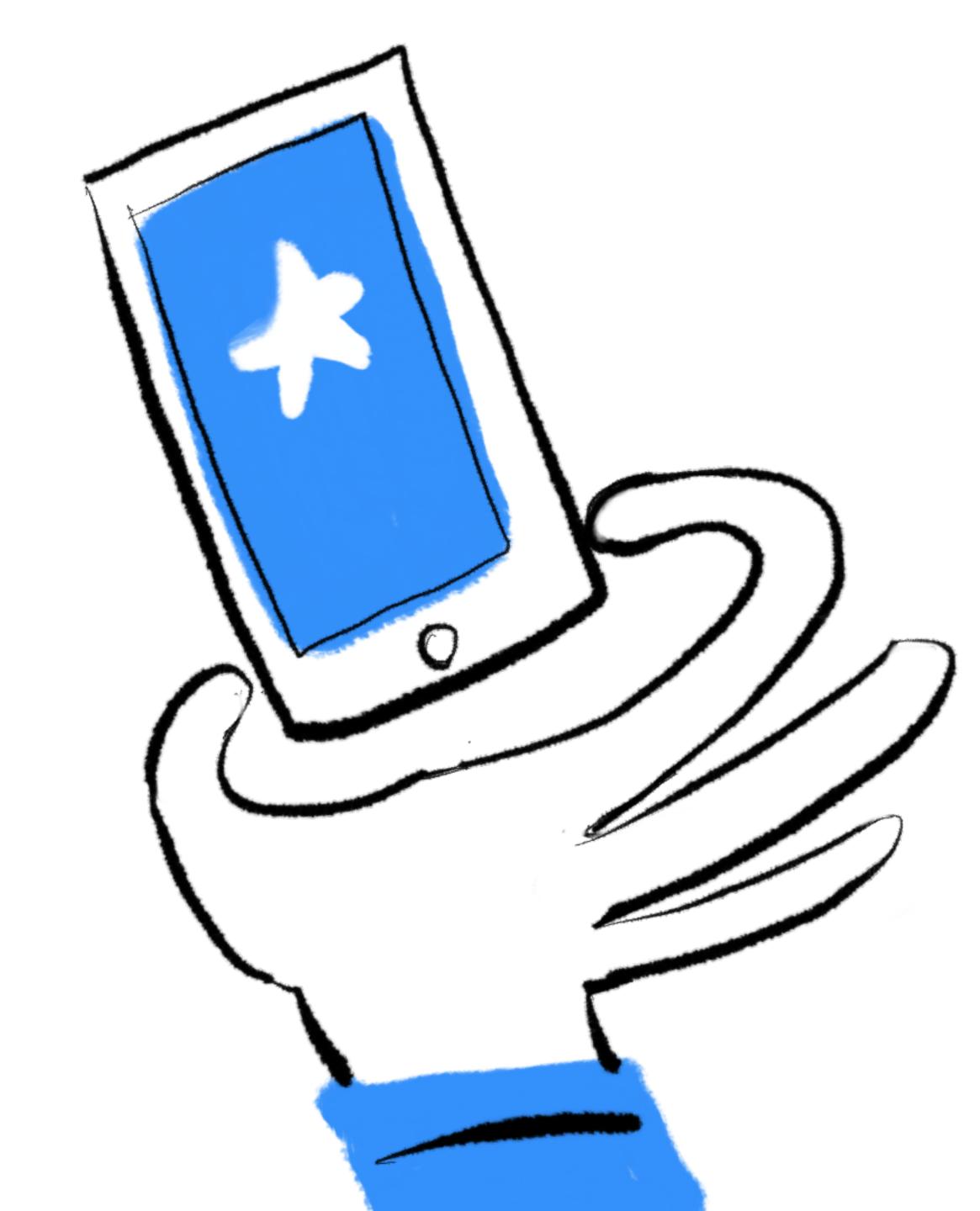
Next I outline some techniques that can help calm those fears

## Design Thinking

# Design 7 hinking

# Design Doing

# prototype



## You're already doing this

(well, you'd better be)

- Product
- Development
- Users
- Customer advisory team

## Loop these people in

☐ Support

Your front line. They're talking to users everyday.

☐ Sales

Arming the sales team with near to mid-term product prototypes allows them to have more productive conversations with prospective users

Business (C level folks)

Design elevator pitch

Everyone else



# ho war room









Design in public
Solicit feedback
☐ Walk people to the wall if you need to
☐ Hold your design review in the open
☐ Show the work in progress, not just the "done" stuff
☐ Basecamp (or whatever) is an "ok" solution

## 



This is my favorite technique. You'll see a lot of my Grand Rounds work here.



## This is my favorite

(not for the faint-hearted)

The purpose of the lookback is to show the crazy, ugly, messed-up, squiggly, messy **PROCESS** of design.

This is not the time to show the pretty stuff.

It can be uncomfortable.

You can do it.

### What should I show?

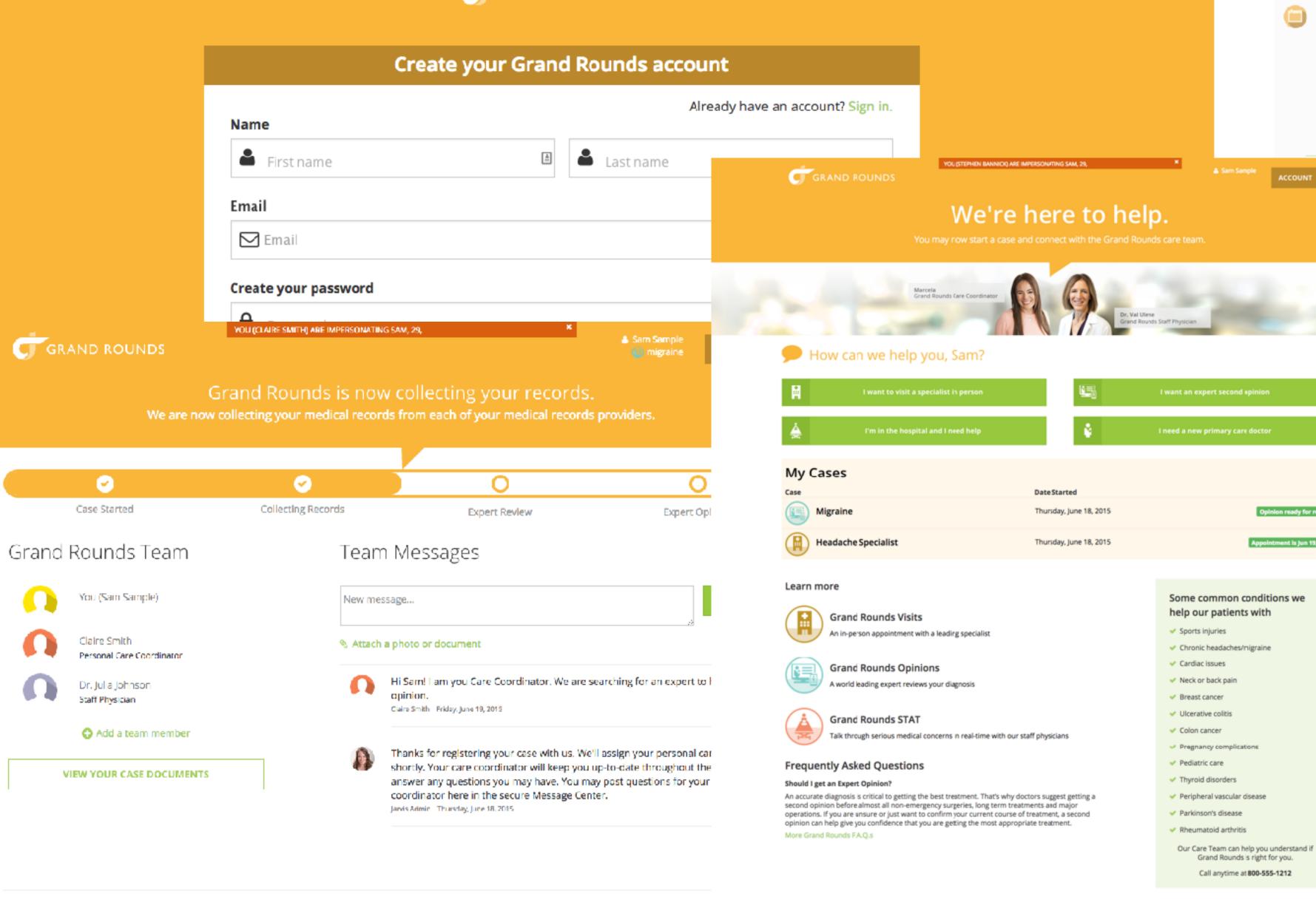
- The goal/mission/PRD/BRD/idea/starting pointWhiteboards

☐ Wireframes

- Testing results
- Design explorations

- Where you went wrong...
- ☐ Why you were wrong
- Design explorations (again)
- Testing results (again)
- Repeat

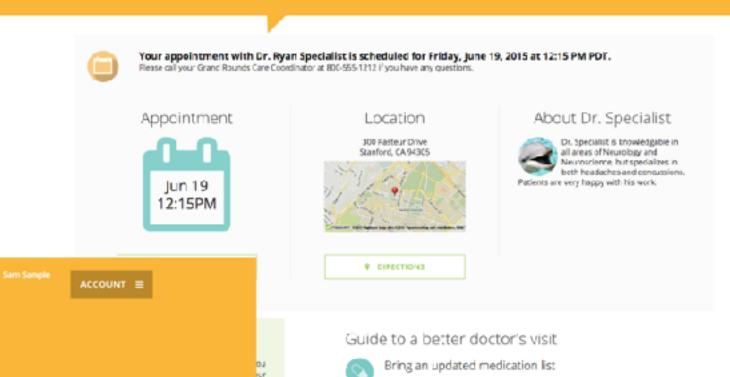
### GRAND ROUNDS



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#### Your appointment is scheduled



Bring to your appointment a list of all prescriptions, over-the-countermedicines, and vitamins/minorals that you take along with desego and frequency information. This allows your doctor to check for drug interactions before writing new prescriptions.

Bring a list of questions

Your Staff Physician has attached several questions below. Make sure to print and bring them to your appointment. Please add any questions you'd like to ask.

Most people forget details of their doctor's visit as soon as they leave. At the end of your visit, review key take-aways with your doctor and write them down. It's helpful to bring a fillend to take notes so you can focus on talking with your doctor.

Get the mobile app

Get the most out of your visit with the Grund Rounds mobile application. Get access to your medical records, get directions to your appointment, and have your questions. ready to ask. Available on Google Play and Apple App Store.

#### Questions to ask your doctor

Here is a list of questions that the Staff Physician on your care train, Dr. Julia Johnson, prepared for you to ask your contor during your appointment. Print and bring to your visit.

What is causing my symptoms/condition?

What are the different treatment options, and which is best for me? Why?

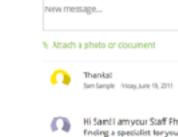
How will my condition affect my overall health?

What should I expect in the short and long term?

What may I do to help optimize my concition?

? How will my treatment help me progress?

#### Team Messages

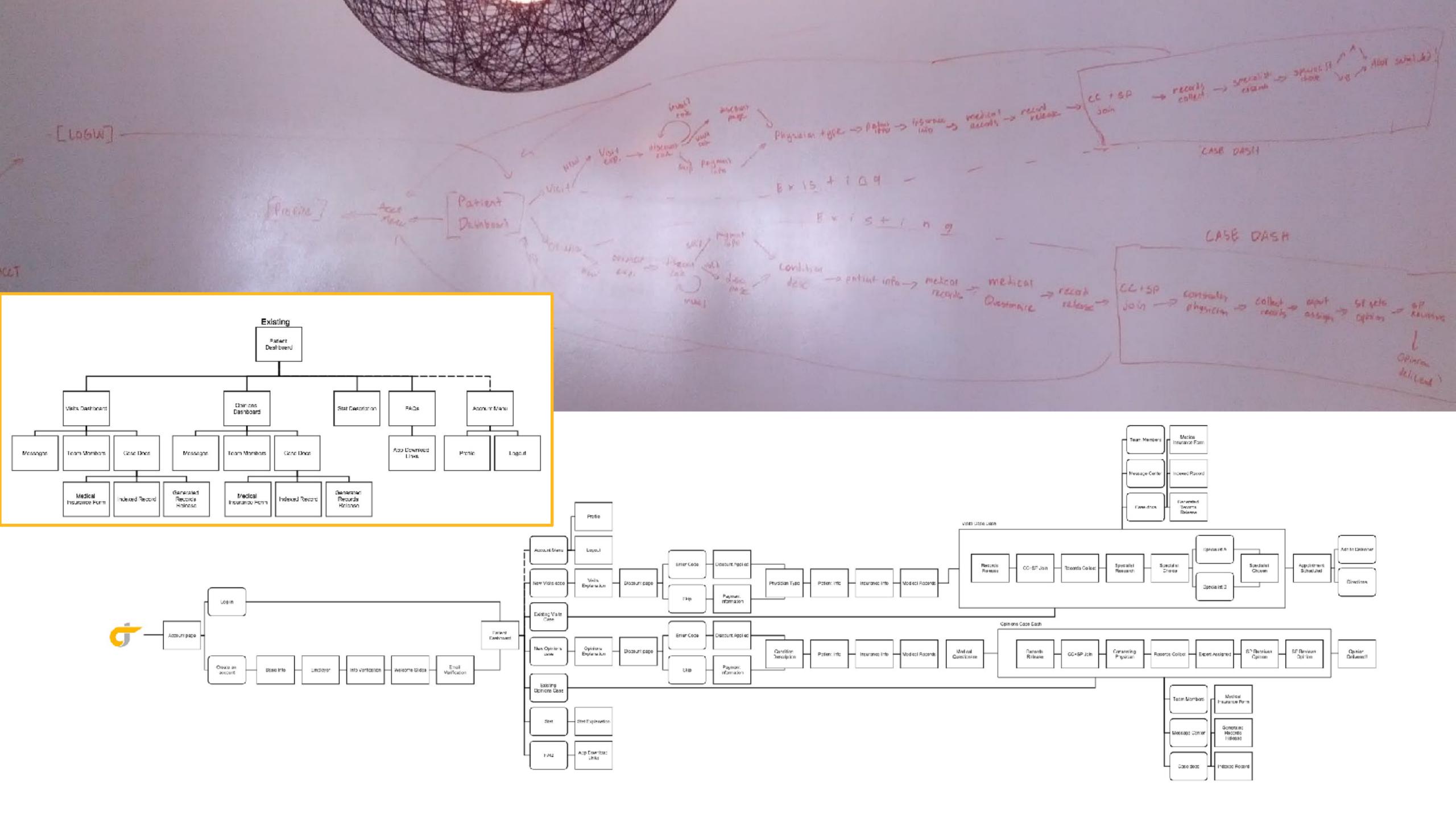


Hi Sant I amyour Staff Physician. Ask me any questions you might have. We are finding a specialist for you now

 HI Sain! This is where the first contact from the care coordinator would go. We are working on finding you a specialist.

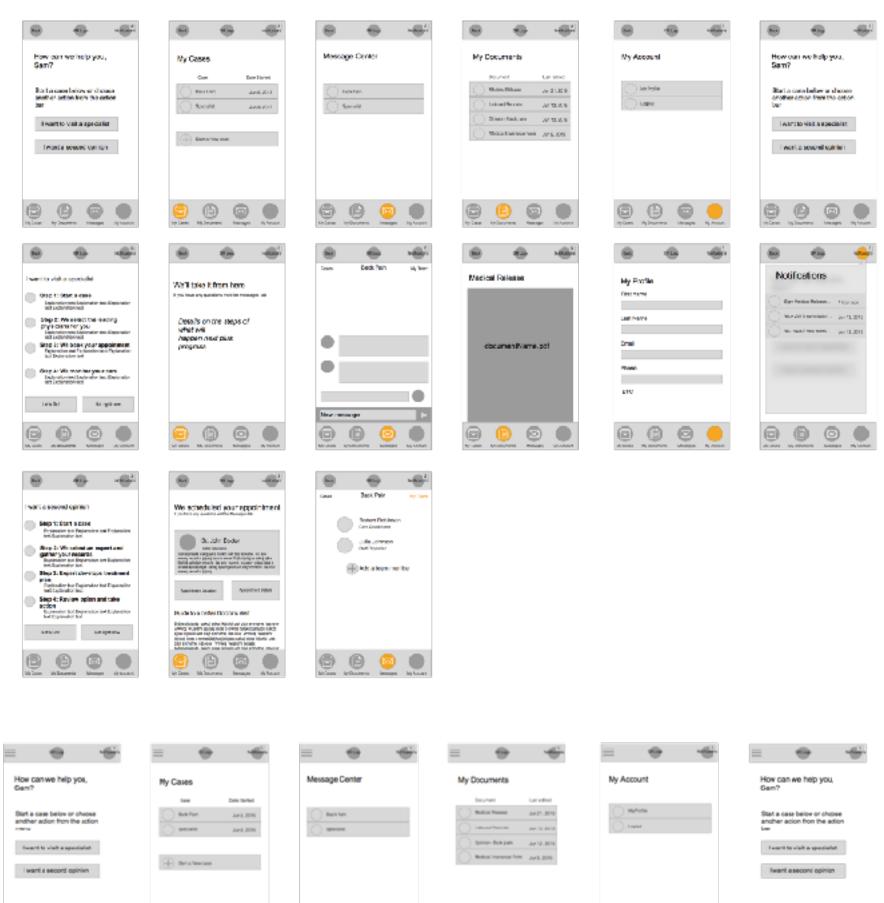
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Notifications

Sign World Release... 1 year age

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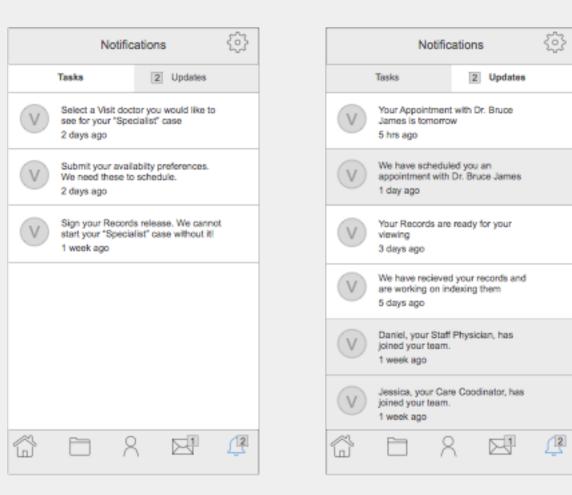
My Cases

Messages

My Account

My Documents





 $\langle h \rangle$ 

Vour Appointment with Dr. Bruce James is tomorrow

Rounds? Refer now! 1 day ago

We have scheduled you an

see for your "Spedalist" case

We need these to schedule.

your health all in one place

5 hrs ago

1 day ago

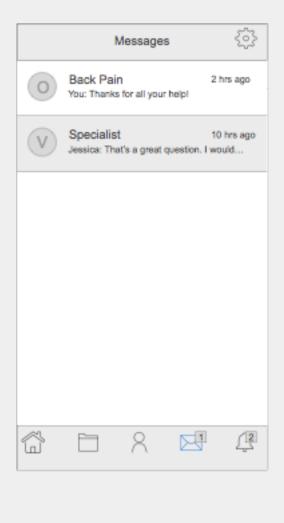
2 days ago

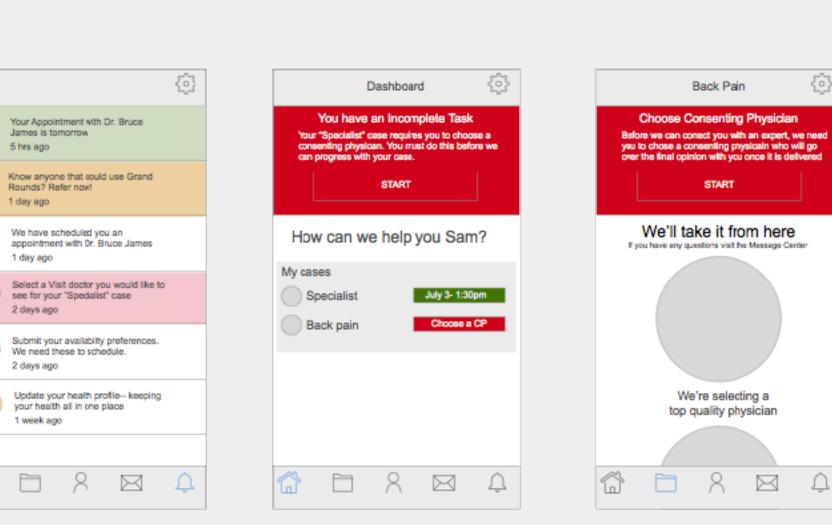
2 days ago

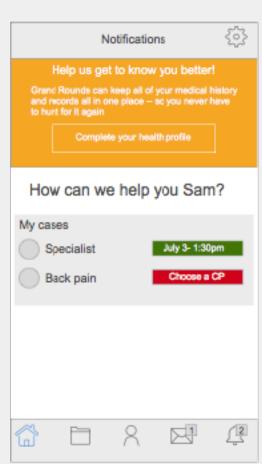
1 week ago

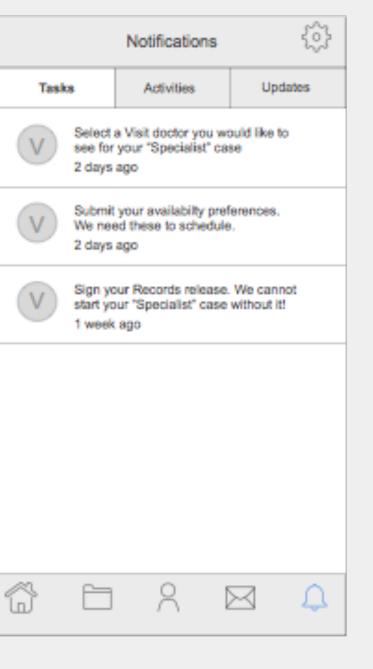


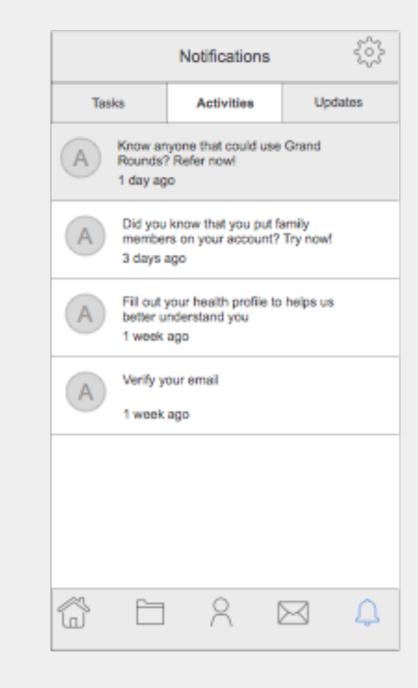
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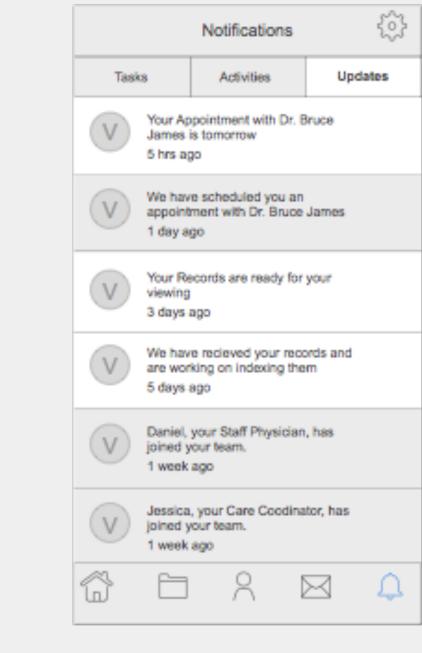


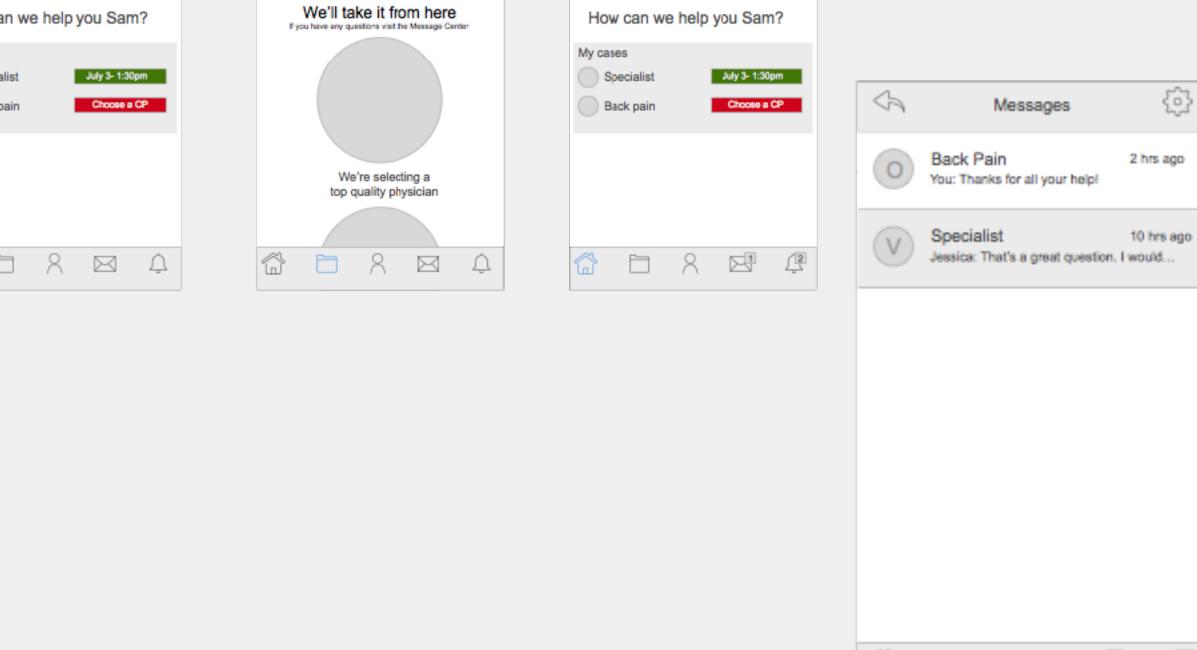


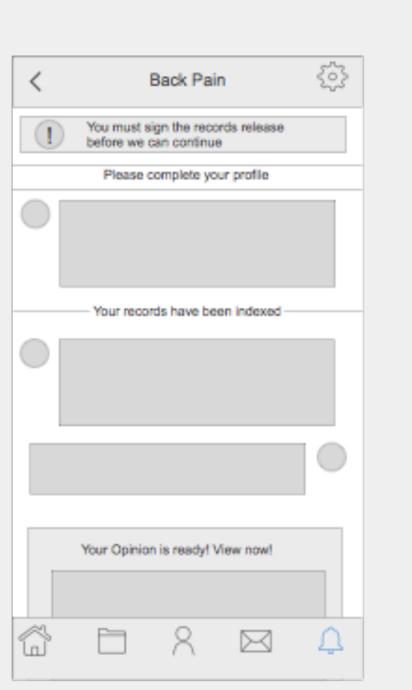


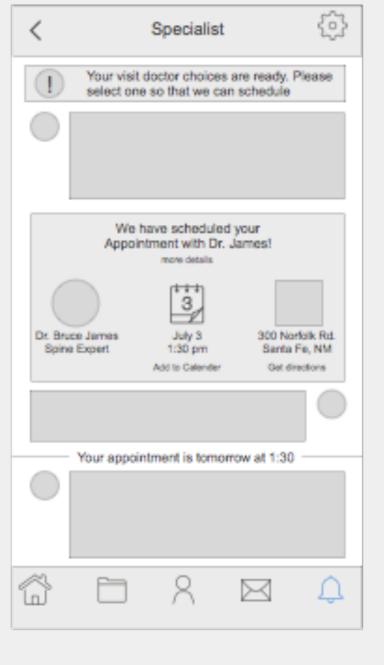


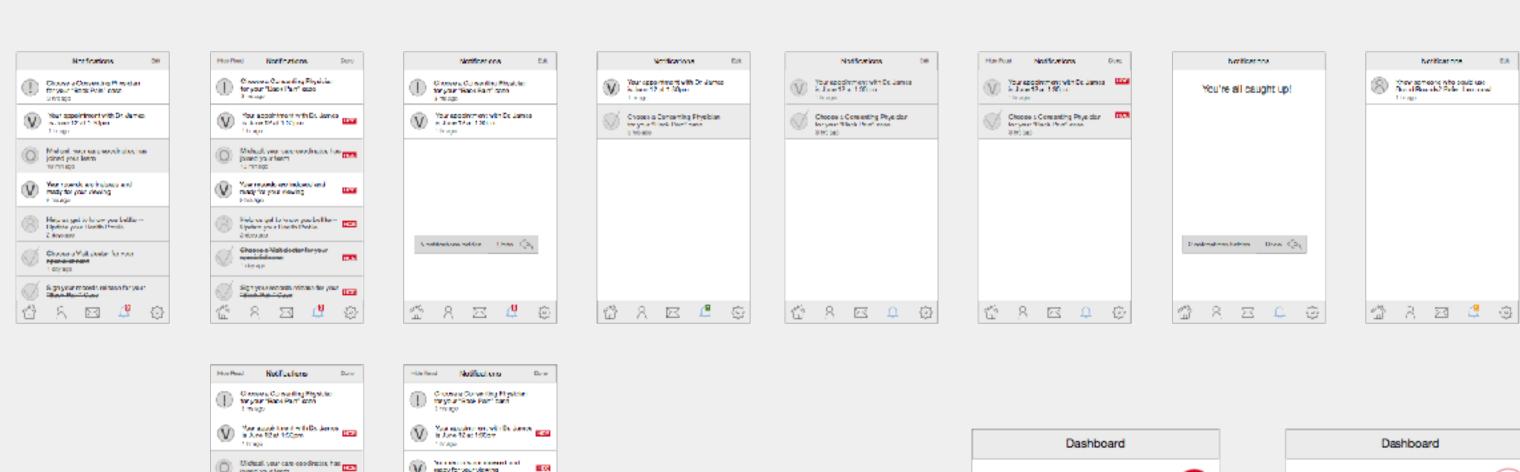


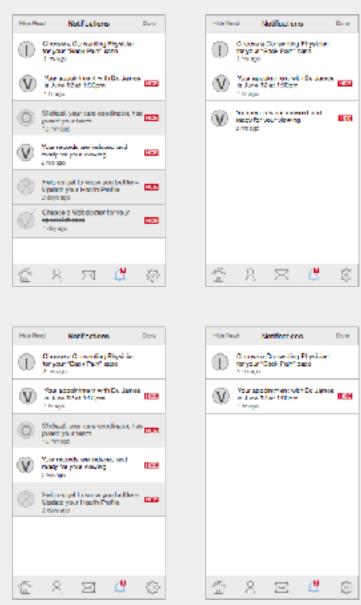


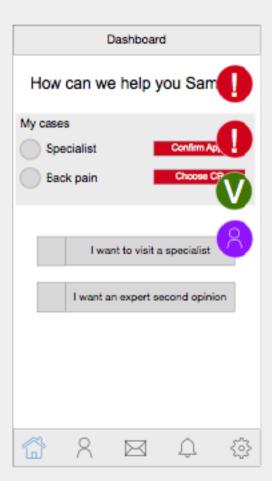


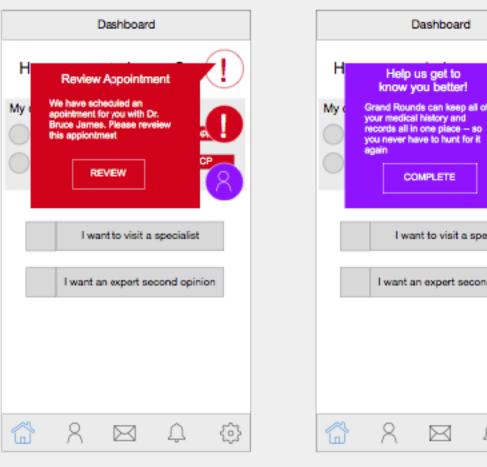


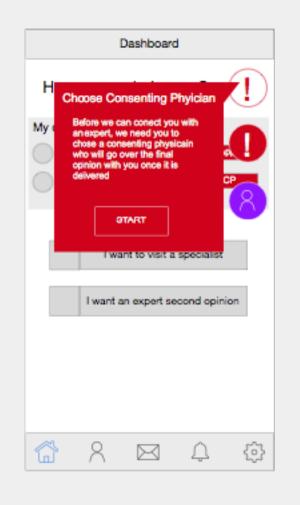




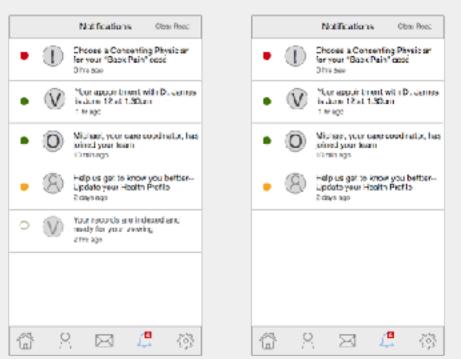


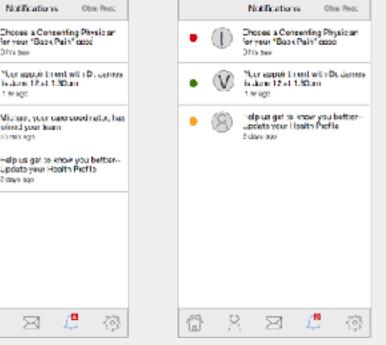




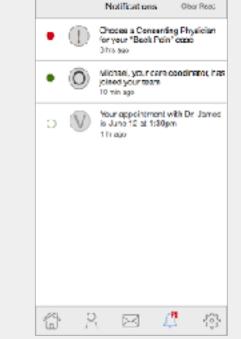














Dashboard

Help us get to know you better!

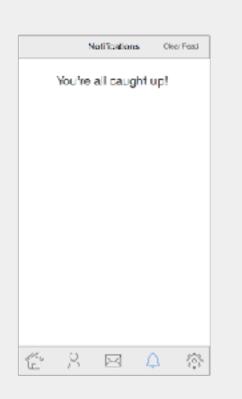
COMPLETE

I want to visit a specialist

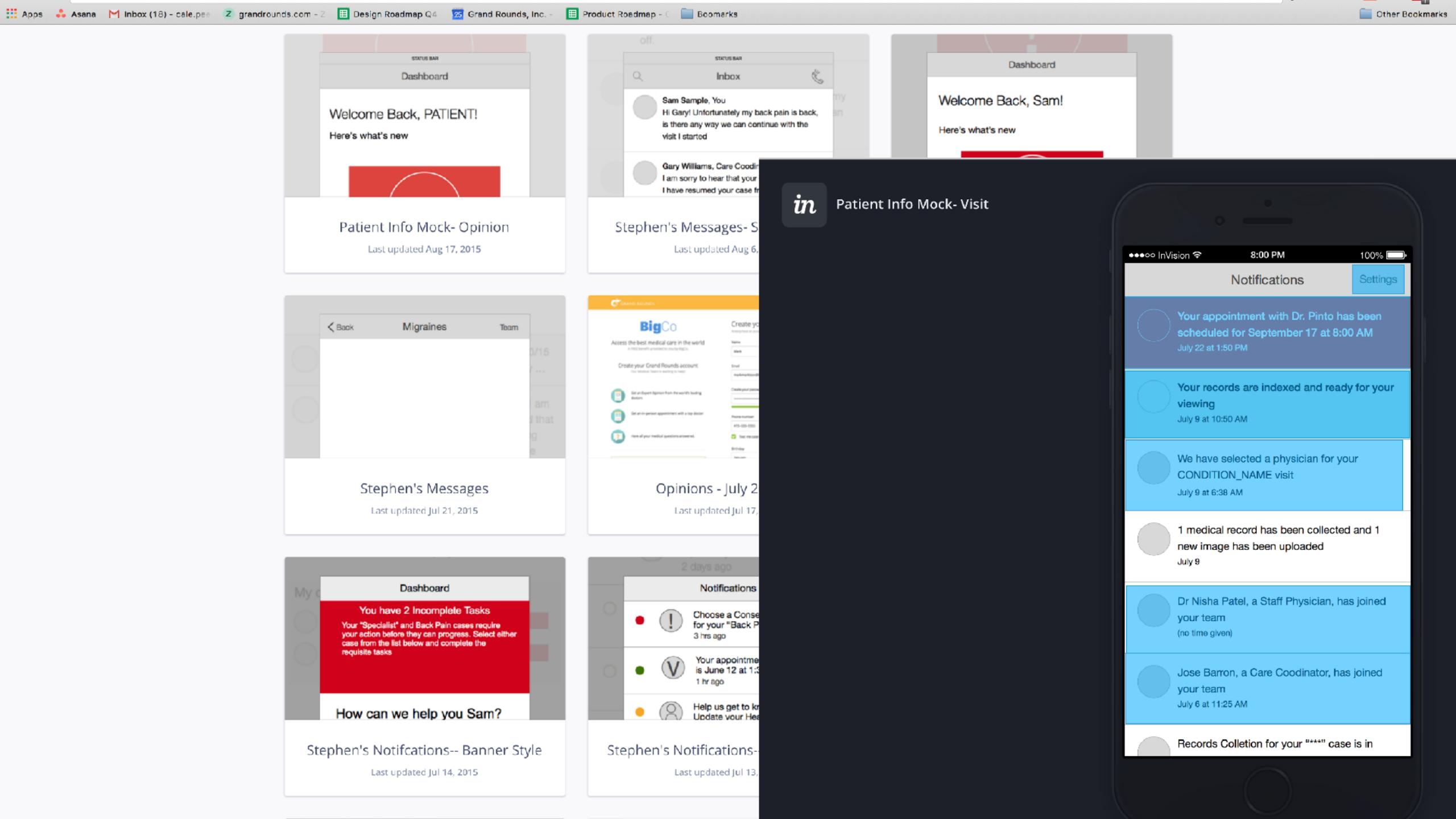
I want an expert second opinion

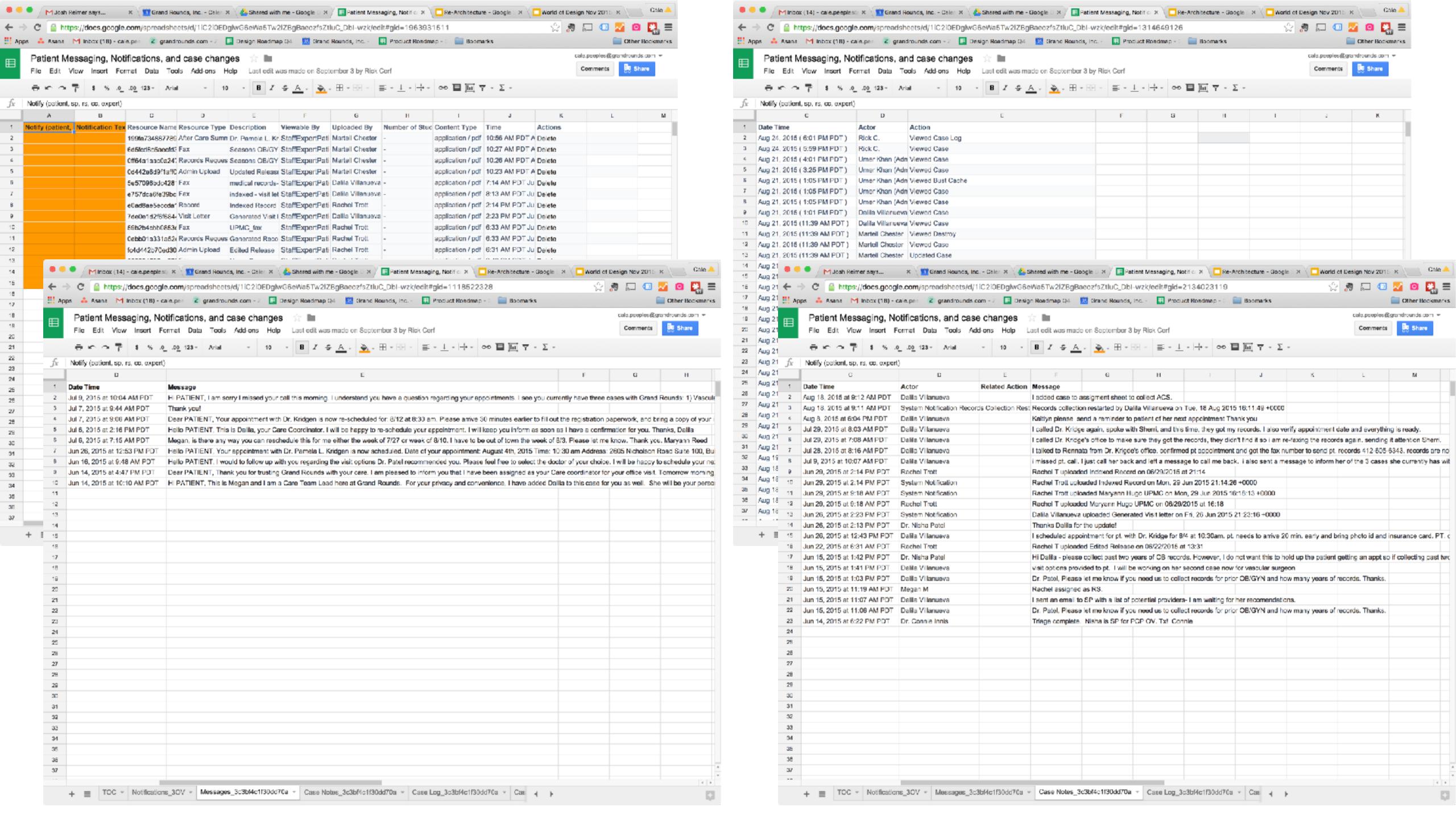
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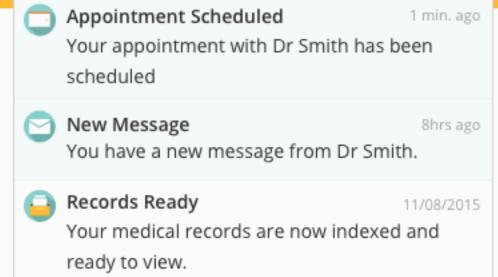




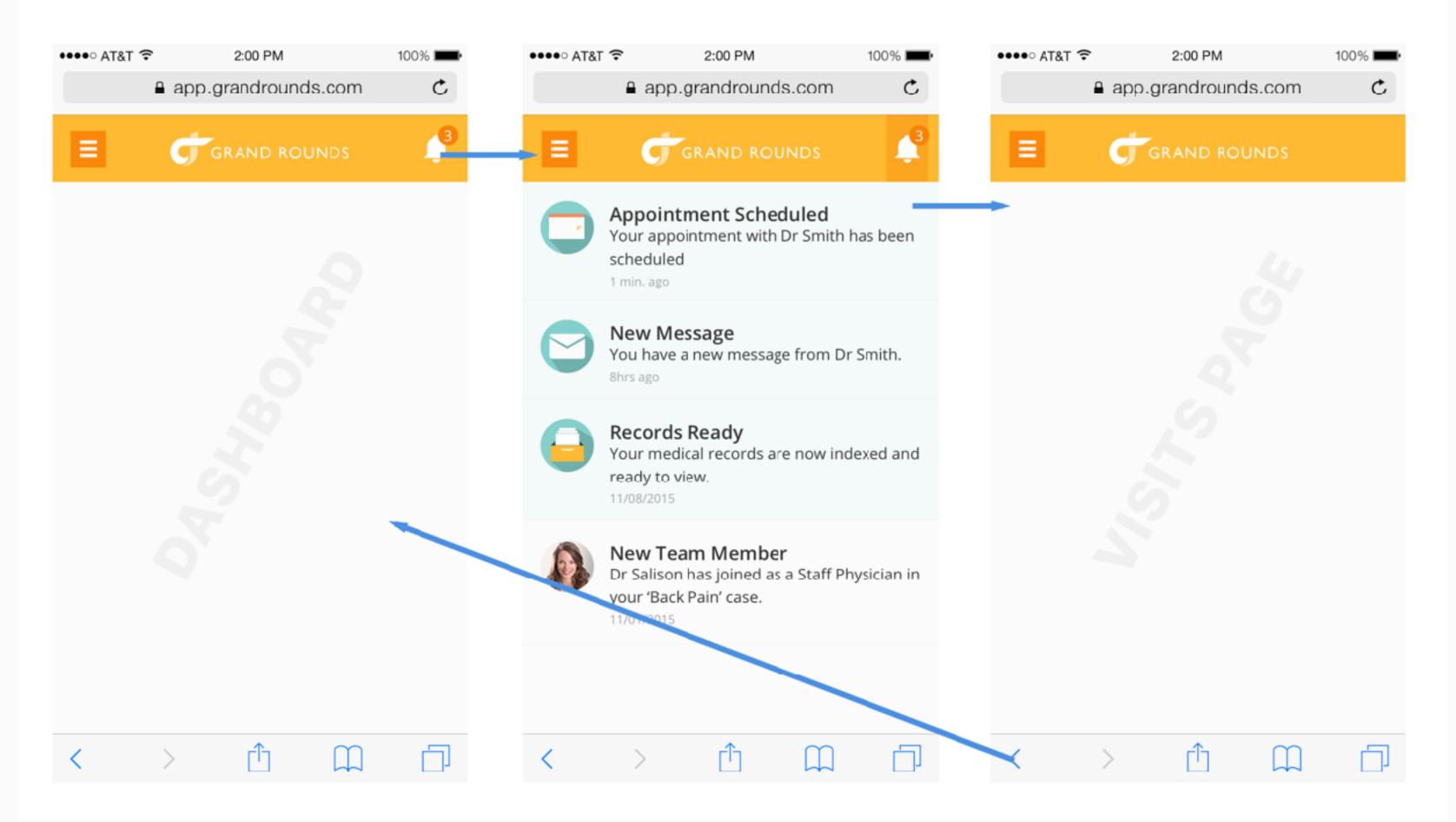








#### mWeb Notifications flow





Appointment Scheduled

1 min. ago
Your appointment with Dr Smith has
been scheduled



New Message
You have a new message from Dr
Smith.



Records Ready
Your medical records are now indexed and ready to view.



Dr Salison Joined Your Team 11/01/2015
Dr Salison has joined as your Staff
Physician in your 'Back Pain' case.



Sign Records Release
You need to sign your medical release form so that we can proceed.



Password Changed
Your password has been changed.



Family Member Invited 11/08/2015 You have added a family member.



Select a Local Physician

11/08/2015

You need to select a Local Physician
to receive your Expert Opinion.



Select a Local Physician

11/08/2015

You need to select a Local Physician
to receive your Expert Opinion.





#### Hi Mark! Here's what's new.

Your daily Grand Rounds updates for June 12, 2015



#### New Message

You have a new message from Percy in your message center 10:37 AM | Kn\*\*\*\*



#### Opinion Delivered

Your opinion has been delivered and is ready for your review 10:34 AM | Kn\*\*\*



#### Consent Received

We have received your doctor's consent to provide your second opinion 10:32 AM | Kn\*\*\*



#### Reviewing Opinion

Dr. Brein has passed your opinion to Dr. Crothers for review 9:28 AM | Kn\*\*\*



#### Opinion Started

Dr. Brein has started your Expert Opinion 7:17 AM | Kn\*\*\*

See in Notification Center

#### Why can't I see my full case names?

At Grand Rounds, your privacy is our top concern. We obsure your case names to hide your identifiable Protected Health Information (PHI) from unwelcome eyes. If you would like to see case names and other PHI in your emails, you may adjust your <u>notification settings</u>.





#### Hi Mark! Here's what's new.

Your daily Grand Rounds updates for July 9, 2015



#### Records Indexed

Your medical records have been indexed and uploaded 10:50 AM | Back Pain



#### Collecting Records

1 new image has been uploaded 7/9/2015 | Back Pain



#### Collecting Records

1 new medical record has been collected 7/9/2015 | Back Pain



#### Physician Selected

Your visit physician has been selected 6:38 AM | Back Pain

See in Notification Center





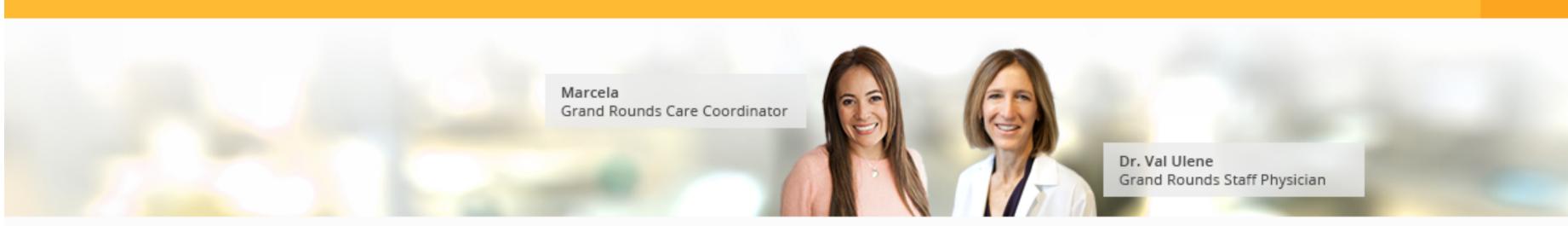




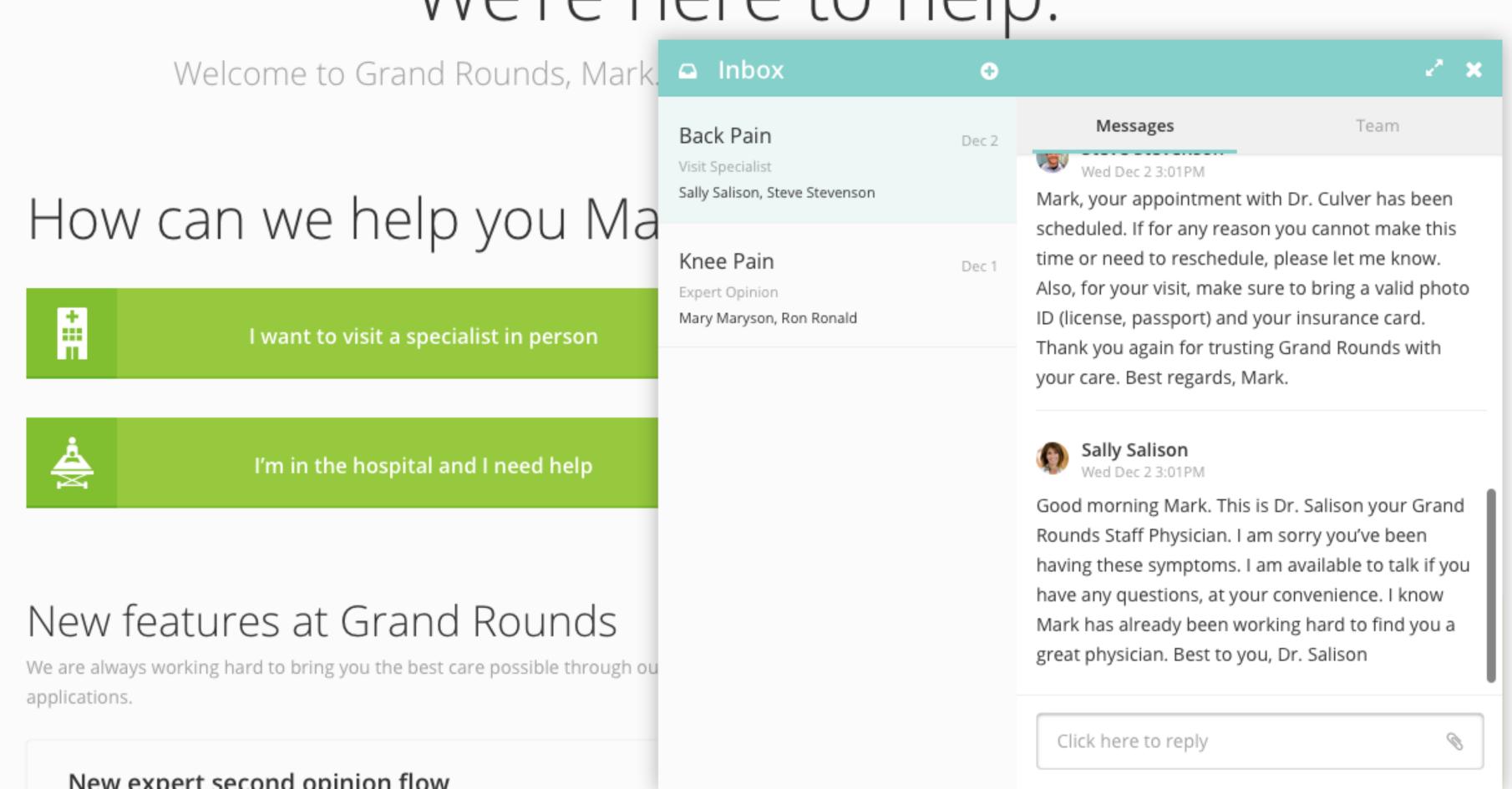


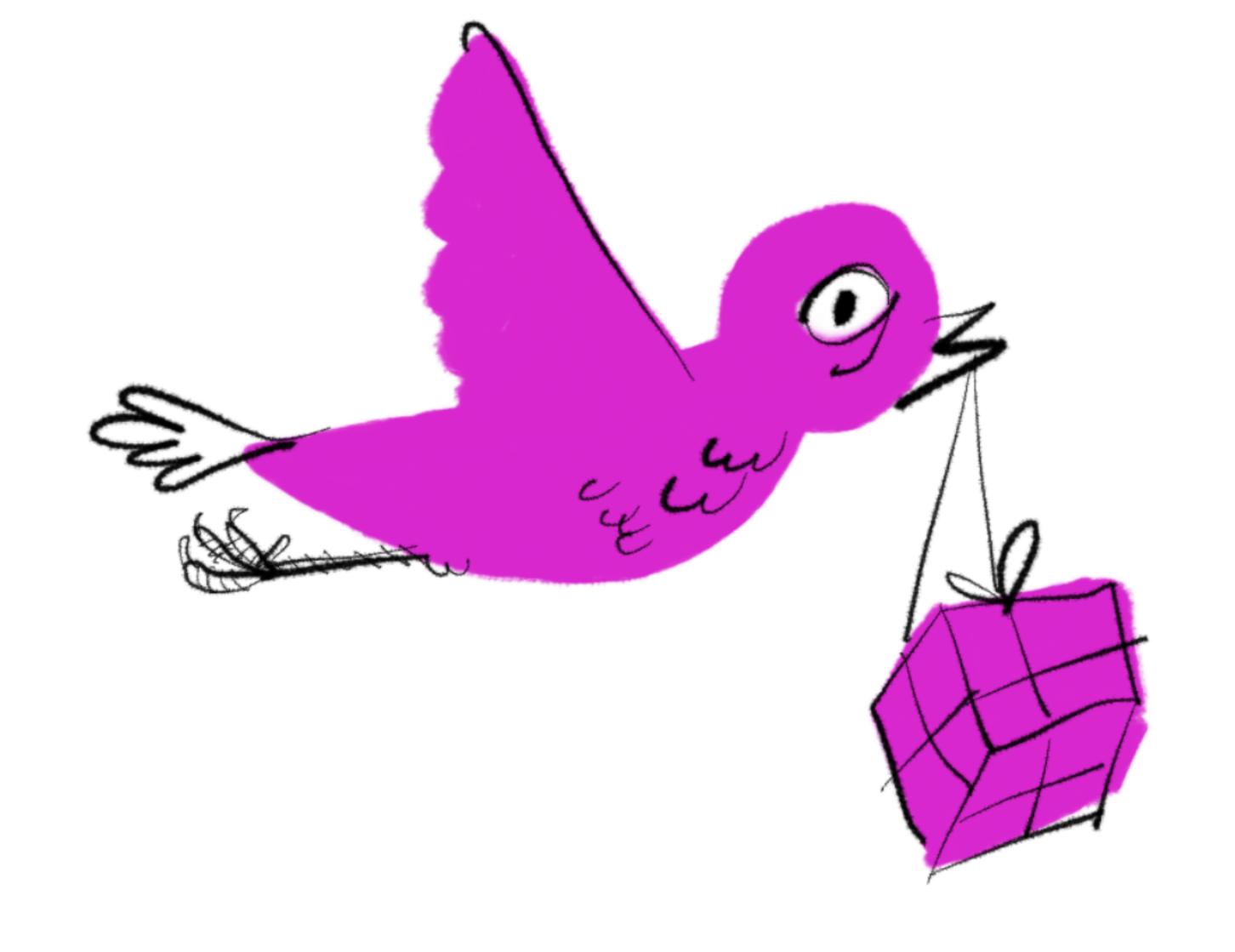






## We're here to help.





# communicate

## Duh.

Leverage your prototype testing
☐ Blog it (internally or externally)
Open your design review notes to everyone
☐ Share new personas
☐ Host a lookback cocktail party
Design Principles (If you have em you'd better stick to 'em!
ANSWER QUESTIONS!!

30% believe that LISTENING and BEDSIDE MANNER are the most important factors that make TOP QUALITY DOCTORS



28% believe that a doctor who DOES NOT LISTEN is a bad doctor

of the people who listed themselves as having **FAIR** or **POOR** health, a doctor who **LISTENS** is just as important as a doctor who makes a **CORRECT DIAGNOSIS** 

**Rob** is 59 years old, and lives with a debilitating chronic condition. He asked one of his specialists for recommendations for a PCP. It was important for Rob to select a PCP who was close to him in distance, who accepted his insurance and was a high-quality doctor.

Rob has had some negative experiences with previous doctors. He said, "[One of my doctors] just wanted to prescribe pain killers rather than dealing with the problem. This doctor also made awful medication mistakes that almost cost me my life." Rob thinks that the most important factor that makes a high-quality physician is the doctor's ability to make accurate diagnoses.

When Rob searches for a doctor online he usually looks for the doctor's education and training.

**Kelly** is 38 years old, lives in Phoenix, AZ and generally is in good health. She currently has a primary care physician who she found through a friend's recommendation. It was important for Kelly that the PCP be in close proximity to her, be a female doctor and be recommended by someone Kelly knew. Kelly has also seen a specialist whom she was referred to by another doctor.

In the past, Kelly had a bad experience with a doctor. She said, "The [doctor] would not listen to me or value what I was trying to tell [him]. Because of this I was misdiagnosed for months. This caused extreme pain and I almost died."

After this experience, Kelly thinks that the most important factor that makes a high-quality physician is the doctor's ability to listen attentively to the patient. Kelly now reads patient reviews online before scheduling an appointment with a doctor.



about the designer

#### **Gather first, design second**

Goals from the Business, Expectations of the users, Problems to be solved. Design is not an exercise for the soul, it's a method for solving problems. If we don't understand the problems, we'll never be able to design the right solutions.

#### **Observation leads to insight**

Until you watch someone fail at something, you can't design a solution for it.

#### **Open to critique**

Design team. Not team of designers.

#### **Decisiveness**

A decision made can be iterated on. A decision unmade is useless



Design principles are important. It lets the org hold you accountable

about the results

#### Be clear, honest, and useful

We want to build trust through design. Solutions that are designed only to show off our skills are not useful.

#### **Evidence of craft**

Nobody wants to feel like they're using a tool designed by a robot. We're building connections with people and letting them know that there are actual humans solving problems for them is important. **Wabi Sabi**. At the same time, we should be relatively anonymous as practitioners — think less about a recognizable style, and more like the brush strokes in a painting.

#### **Editing is more important than generating (but generating is important too)**

This is probably the hardest part of the design process, but we should always ask ourselves if we're trying to do too much. Dieter Ram said "Good design is as little design as possible". Say less, do more. There's some axiom about being able to choose the good designs from the bad and how you can't do it unless you build the bad ones first...

#### Respect the humans who use our products

Every person who uses Grand Rounds has a real and very important concern. We treat them respectfully.

testing reports x2

design reviews x4

testing reports x2

testing reports x2

design reviews x4

design reviews x4

testing reports x2

design reviews x4

testing reports x2

design reviews x4

testing reports x2

design reviews x4

### survey

## Design Lookback

testing reports x2

testing reports x2

testing reports x2

design reviews x4

design reviews x4

design reviews x4

blog post

blog post



# Overnight Success!

- · CEO & Business hear new information & want to act they use design
- Sales shows our work but also shows our process
- Product... faced with a million challenges uses design to help point the direction
- Development \*might\* invite you to lunch.
- Front line faced with a problem in the product... comes to design

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# thank you @calepeeples

www.calepeeples.com/xdesignslides2016.pdf